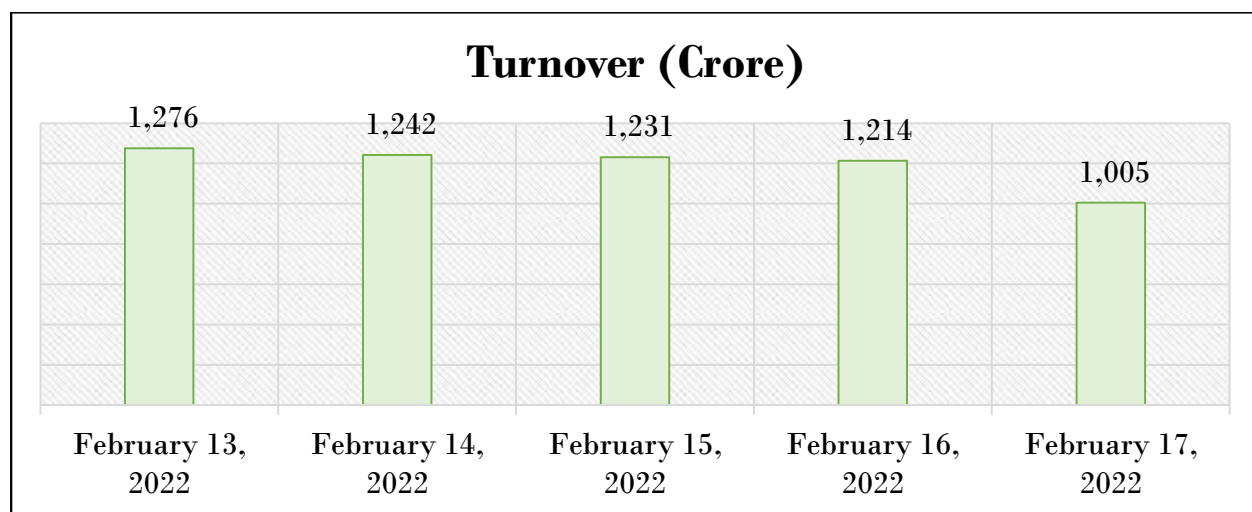
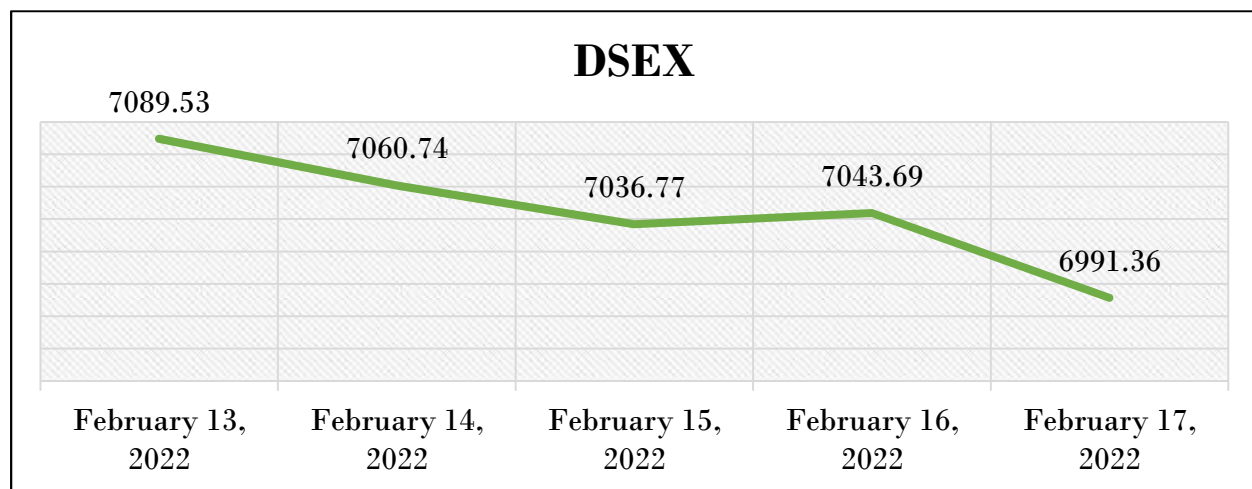




Secondary Market Highlights

Index Scenario

| Indices | Current Week Feb 17 2022 | Previous Week Feb 10 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|---------|-----------------------------|------------------------------|--------|----------|----------------------------|----------------------------|
| DSEX | 6991.36 | 7085.95 | -94.59 | -1.33% | 3.47% | 29.81% |
| DS30 | 2573.85 | 2597.49 | -23.64 | -0.91% | 1.63% | 36.85% |
| DSES | 1508.14 | 1517.62 | -9.48 | -0.62% | 5.38% | 22.33% |





Market Statistics

| Particulars | Current Week (Feb 13 - Feb 17 2022) | Previous Week (Feb 06 - Feb 10 2022) | Change | % Change |
|------------------------------------|---|--|---------|----------|
| Average Daily Turnover (Crore) | 1,194 | 1,324 | -130 | -9.82% |
| Average Daily Turnover Velocity | 0.21% | 0.23% | -0.021% | -8.88% |
| Market P/E (Weighted Average) | 16.70 | 16.89 | -0.19 | -1.12% |
| Market Cap. to GDP | 15.89% | 16.05% | -0.16% | -1.03% |

N.B.

Average Daily Turnover Velocity is an indicator of the breadth and liquidity of the stock market, the higher the value, the higher the liquidity of the market. It is calculated as Average Daily Turnover div. by Market Capitalization.

Market Valuation

| Particulars | Value | | | | % Share in Value | | | |
|--|-----------------------------------|------------------------------------|--------|----------|-----------------------------------|------------------------------------|----------|----------|
| | Current Week Feb 17 2022 | Previous Week Feb 10 2022 | Change | % Change | Current Week Feb 17 2022 | Previous Week Feb 10 2022 | Change | % Change |
| Market Capitalization (Crore) | 560,930 | 566,753 | -5823 | -1.03% | - | - | - | - |
| Equity Market Capitalization (Crore) | 493,683 | 499,431 | -5748 | -1.15% | 88.01% | 88.12% | -0.1099% | -0.12% |
| Mutual Fund Market Capitalization (Crore) | 4,100 | 4,159 | -59 | -1.42% | 0.73% | 0.73% | -0.0029% | -0.40% |
| Debt Market Capitalization (Crore) | 63,147 | 63,163 | -16 | -0.025% | 11.26% | 11.14% | 0.1129% | 1.01% |



Top 5 of The Week

| Gainers | | Losers | | Turnover Leaders | |
|----------------------------------|---------------|------------------------------------|---------------|---------------------------------------|-------------------|
| <i>Security</i> | <i>% Gain</i> | <i>Security</i> | <i>% Loss</i> | <i>Security</i> | <i>% Turnover</i> |
| Apex Foods Limited | 30.54% | Union Insurance Company Limited | -16.49% | Fortune Shoes Limited | 8.41% |
| Stylecraft Limited | 17.02% | Reliance Insurance Ltd. | -14.58% | Bangladesh Export Import Company Ltd. | 6.83% |
| Tamijuddin Textile Mills Limited | 16.36% | Green Delta Insurance Company Ltd. | -13.33% | Orion Pharma Ltd. | 4.13% |
| Bangladesh Lamps Limited | 14.38% | The Peninsula Chittagong Ltd. | -11.21% | Bangladesh Shipping Corporation | 3.78% |
| Samorita Hospital Ltd. | 13.50% | Prime Islami life Insurance Ltd. | -10.06% | SAIF Powertec Limited | 1.85% |



Primary Market Highlights

Capital Raising (Equity)

| Company | Amount to be Raised (Crore) | Method of Raising | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status |
|---|-----------------------------|---------------------|----------------------|-------------------|------------|---------------|-------------|---|
| JMI Hospital Requisite Manufacturing Ltd. | 75.00 | IPO (Book Building) | 22.06 | 52.94 | 10.00 | 25.00 | 20.00 | Public Offer to start from Feb 27 to Mar 03, 2022 |
| Star Adhesives Ltd. | 5.00 | QIO (Fixed Price) | 5.00 | N/A | 10.00 | N/A | 10 | Approved in the 812th Commission meeting |
| Krishibid Seed Ltd. | 11.60 | QIO (Fixed Price) | 11.60 | N/A | 10.00 | N/A | 10.00 | Approved in the 809th Commission meeting |
| Omera Petroleum Ltd. | 238.43 | IPO (Book Building) | 59.61 | 178.82 | 10.00 | TBA | TBA | Road Show conducted (Awaiting Approval) |
| Asiatic Laboratories Ltd. | 95.00 | IPO (Book Building) | 23.75 | 71.25 | 10.00 | TBA | TBA | Road Show conducted (Awaiting Approval) |
| Islam Oxygen Ltd. | 93.00 | IPO (Book Building) | 23.25 | 69.75 | 10.00 | TBA | TBA | Road Show conducted (Awaiting Approval) |
| Navana Pharmaceuticals Ltd. | 75.00 | IPO (Book Building) | 18.75 | 56.25 | 10.00 | TBA | TBA | Road Show conducted (Awaiting Approval) |
| Subra Systems Ltd. | 30.00 | QIO (Fixed Price) | 30.00 | N/A | 10.00 | N/A | 10.00 | Awaiting Approval |



| Company | Amount to be Raised (Crore) | Method of Raising | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status |
|-----------------------------------|-----------------------------|-------------------|----------------------|-------------------|------------|---------------|-------------|-------------------|
| Global Islami Bank Ltd. | 425.00 | IPO (Fixed Price) | 106.25 | 318.75 | 10.00 | N/A | 10.00 | Awaiting Approval |
| NRB Bank Ltd. | 100.00 | IPO (Fixed Price) | 25.00 | 75.00 | 10.00 | N/A | 10.00 | Awaiting Approval |
| Meghna Insurance Co. Ltd. | 16.00 | IPO (Fixed Price) | 4.00 | 12.00 | 10.00 | N/A | 10.00 | Awaiting Approval |
| Synesis IT Ltd. | 30.00 | IPO (Fixed Price) | 7.50 | 22.50 | 10.00 | N/A | 10.00 | Awaiting Approval |
| Midland Bank Ltd. | 70.00 | IPO (Fixed Price) | 17.50 | 52.50 | 10.00 | N/A | 10.00 | Awaiting Approval |
| Chartered Life Insurance Co. Ltd. | 15.00 | IPO (Fixed Price) | 3.75 | 11.25 | 10.00 | N/A | 10.00 | Awaiting Approval |
| Agro Organica | 10.00 | QIO (Fixed Price) | 10.00 | N/A | 10.00 | N/A | 10.00 | Awaiting Approval |

Capital Raising (Preference Equity)

| Company | Amount to be raised (Crore) | Method of Raising | EI Amount (Crore) | Sponsors and Directors Amount (Crore) | Face Value | Coupon Rate | Tenure | Status |
|------------------------------|-----------------------------|---|-------------------|---------------------------------------|--------------|--|---|---|
| Premier Cement Mills Limited | 310.75 | Private Placement (76%) Sponsors and Directors (24%) | 235.75 | 75.00 | 2,500,000.00 | 6.25 to 7.5% for EIs and 0% for Sponsors and Directors | 5 Years for EIs and 12 Years for Sponsors and Directors | Approved in the 811th Commission meeting |
| Envoy Textile Ltd. | 87.00 | Private Placement | 87.00 | N/A | 10.00 | 7 to 7.5% | 5 Years | Approved in the 808th Commission meeting |
| Paramount Textile Ltd. | 150.00 | Private Placement | 150.00 | N/A | 10.00 | TBA | 5 Years | Awaiting Decision in EGM and Approval of Commission |

Capital Raising (Mutual Fund)

| Mutual Fund | Type | Fund Size (Crore) | Face Value | Tenure | Sponsor | Sponsor Contribution (Crore) | Asset Manager | Status |
|-----------------------|----------|-------------------|------------|--------|---------------------------------|------------------------------|---------------------------------|--|
| SAML Growth Fund | Open End | 25.00 (Initial) | 10.00 | N/A | Shahjalal Asset Management Ltd. | 2.5 (10% of 25.00) | Shahjalal Asset Management Ltd. | Approved in the 809th Commission meeting |
| UCB Taqwa Growth Fund | Open End | 35.00 (Initial) | 10.00 | N/A | UCB Asset Management Ltd. | 5.00 (14.285% of 35.00) | UCB Asset Management Ltd. | Approved in the 808th Commission meeting |



Capital Raising (Debt)

| Company | Amount to be raised (Crore) | Method of Raising | EI Amount (Crore) | GP Amount (Crore) | Face Value | Status |
|--|-----------------------------|---|-------------------|-------------------|------------|---|
| Pubali Bank Perpetual Bond | 500.00 | Private Placement (90%) Public Issue (10%) | 450.00 | 50.00 | 5,000.00 | Subscription in progress (Jan 10 to Mar 01, 2022) |
| AB Bank Perpetual Bond | 600.00 | Private Placement (90%) Public Issue (10%) | 540.00 | 60.00 | 1,000.00 | Subscription in progress (Jan 30 to Feb 17, 2022) |
| EBL 3rd Subordinated Bond (Non-listed) | 500.00 | Private Placement (100%) | 500.00 | N/A | TBA | Awaiting Approval |

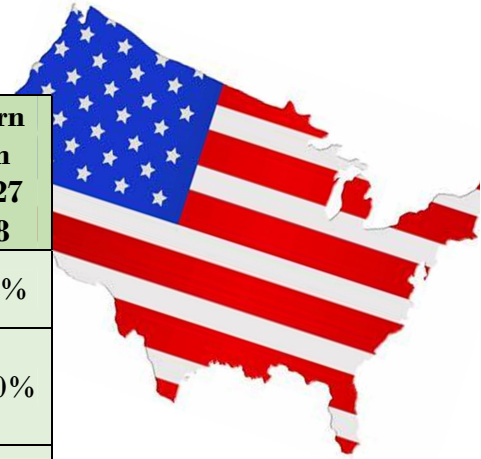
Capital Raising Complete

| Date | Market | Company | Amount Raised (Crore) | Method of Raising | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status |
|--------------|-----------|--------------------------|-----------------------|-------------------|----------------------|-------------------|------------|---------------|-------------|---|
| Feb 01, 2022 | SME Board | Mamun Agro Products Ltd. | 10.00 | QIO (Fixed Price) | 10.00 | N/A | 10.00 | N/A | 10.00 | Shares allotted to QIs. Oversubscribed by 1.42 times. |

World Stock Markets

America

| Indices | Current Week Feb 17 2022 | Previous Week Feb 10 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|------------------------------|--------------------------------|---------------------------------|--------|----------|-------------------------------|-------------------------------|
| DJIA (USA) | 34814 | 35827 | -1013 | -2.83% | -4.35% | 50.46% |
| NASDAQ Composite (USA) | 14519 | 15012 | -493 | -3.28% | -11.63% | 130.90% |
| S&P 500 (USA) | 4454 | 4581 | -127 | -2.76% | -6.79% | 78.97% |



Europe

| Indices | Current Week Feb 17 2022 | Previous Week Feb 10 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|-----------------------------------|--------------------------------|---------------------------------|--------|----------|-------------------------------|-------------------------------|
| FTSE 100 (UK) | 7558 | 7669 | -111 | -1.45% | 2.09% | 14.78% |
| EURO STOXX 50 (Eurozone) | 4128 | 4216 | -88 | -2.09% | -4.13% | 40.55% |
| DAX (Germany) | 15333 | 15550 | -217 | -1.40% | -3.47% | 47.69% |
| CAC 40 (France) | 6971 | 7137 | -166 | -2.33% | -2.82% | 51.58% |
| IBEX 35 (Spain) | 8709 | 8901 | -192 | -2.16% | -0.06% | 4.12% |

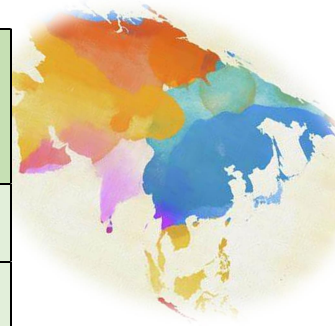


N.B. All market data are up to 05:00pm, every Thursday of the week.



Asia

| Indices | Current Week Feb 17 2022 | Previous Week Feb 10 2022 | Change | % Change | Return from Dec 30 2021 | Return from Dec 27 2018 |
|---|--------------------------------|---------------------------------|--------|----------|----------------------------------|----------------------------------|
| SSE (China) | 3468 | 3486 | -18 | -0.52% | -4.17% | 39.67% |
| FTSE Straits Times (Singapore) | 3442 | 3430 | 12 | 0.35% | 10.07% | 13.04% |
| FTSE Bursa Malaysia (Malaysia) | 1605 | 1570 | 35 | 2.23% | 3.95% | -5.09% |
| Hang Seng Index (Hong Kong) | 24793 | 24924 | -131 | -0.53% | 7.27% | -2.69% |
| Nikkei 225 (Japan) | 27233 | 27690 | -457 | -1.65% | -5.41% | 35.64% |
| JSX Composite (Indonesia) | 6835 | 6824 | 11 | 0.16% | 3.86% | 10.40% |
| S&P BSE SENSEX (India) | 57892 | 58926 | -1034 | -1.75% | 0.17% | 61.68% |
| KSE 100 (Pakistan) | 45483 | 46069 | -586 | -1.27% | 2.40% | 20.15% |
| Vietnam Ho Chi Minh (Vietnam) | 1508 | 1507 | 1 | 0.07% | 1.48% | 67.37% |
| CSE All Share (Sri Lanka) | 12352 | 12207 | 145 | 1.19% | 2.76% | 105.25% |



N.B. All market data are up to 05:00pm, every Thursday of the week.



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