



AFC Capital Ltd.

A Merchant Bank

# Weekly Market Report

Week 16 of 2022

*(Apr 17 to Apr 21, 2022)*

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*“Market revamped as it regained 300 points in the last 3 days”*

## 01. Market Commentary

1. DSEX ended in green for the week increasing by 77.39 points (1.18%) compared to the previous week. It stands at 6662.36 points.
2. The market moved downwards in the week the first two trading days saw a decline of around 100 points. However, the market turned around after investors gained confidence for investment due to regulatory encouragement on increasing institutional fund flow alongside discouragement of aggressive selling practices. The market rose about 300 points in the next 3 trading days.
3. Investor participation in this week was seen to rise but the average daily turnover still fell by 3.02% in the week. After registering the lowest turnover ever of 2022 in 18 April 2022 and 2<sup>nd</sup> lowest in April 17, 2022, turnover started rising the next e days.



## 02. Market Events

### Capital Market

1. BSEC on April 20, 2022, temporarily fixed the lower circuit breaker to 5% from 2%.
2. BSEC on April 20, 2022, has sought explanations from 15 stock brokers for violating its code of conduct. These firms quoted prices of securities at 2% lower circuit at the pre-trading session of April 19, 2022 i.e. without quoting any price. This may be considered as unlawful and done with mal-intent.
3. BSEC on April 18, 2022, has written to CSE to submit a work plan for recruiting its managing director within seven days. Its top position has been vacant since September last year.
4. BSEC moves for maiden Real Investment Trust this year.



## Money Market

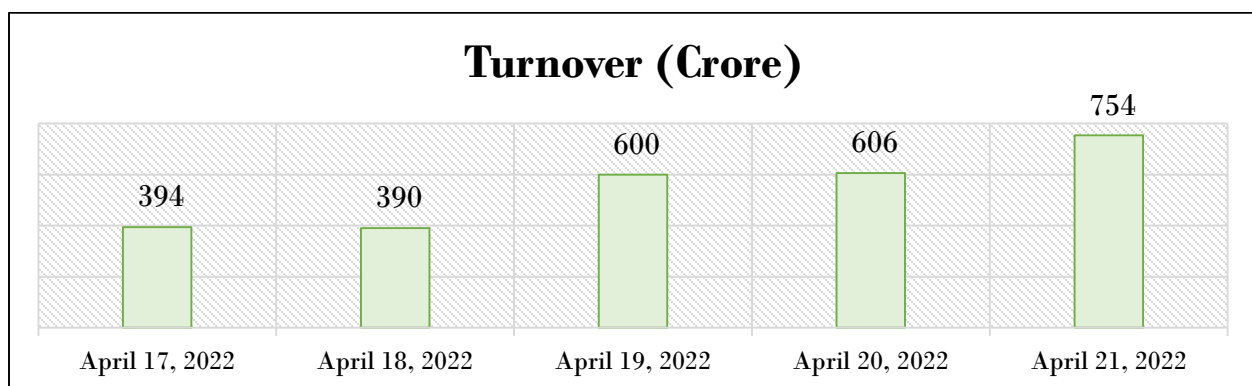
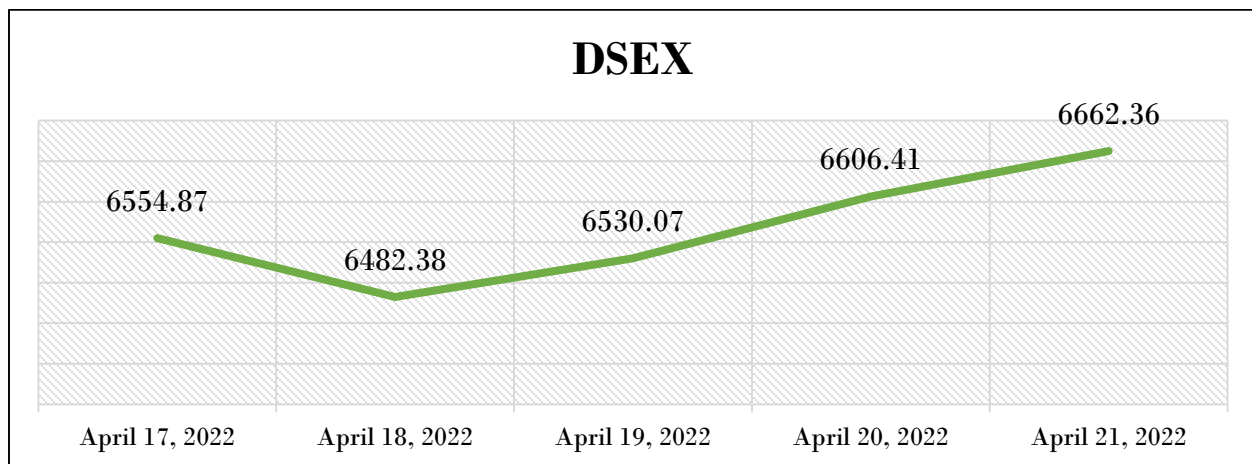
1. Bangladesh Bank, on April 19, 2022 has given its approval to authorized dealer (AD) banks to charge additional one percent interest on exporters for interim period against loans under Export Development Fund (EDF).
2. Bangladesh Bank, on April 18, 2022 has set interest rate caps for NBFIs. NBFIs will now have the highest deposit ceiling at 7% and highest loan ceiling at 11%.



## 03. Secondary Market Highlights

### Index Scenario

Indices	Current Week Apr 21 2022	Previous Week Apr 13 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6662.36	6584.97	77.39	1.18%	-1.40%	23.71%
DS30	2478.08	2440.45	37.63	1.54%	-2.15%	31.76%
DSES	1464.63	1447.79	16.84	1.16%	2.34%	18.80%



**Market Statistics**

<b>Particulars</b>	<b>Current Week (Apr 17 - Apr 21 2022)</b>	<b>Previous Week (Apr 10 - Apr 13 2022)</b>	<b>Change</b>	<b>% Change</b>
Average Daily Turnover (Crore)	549	566	-17	-3.02%
Average Daily Turnover Velocity	0.10%	0.11%	0.00%	-4.21%
Average Market Volatility	0.50%	0.40%	0.10%	25.61%
Market P/E (Weighted Average)	15.41	15.20	0.21	1.38%
Market Cap. to GDP	15.17%	14.99%	0.19%	1.25%

**N.B.**

Average Daily Turnover Velocity is an indicator of the breadth and liquidity of the stock market, the higher the value, the higher the liquidity of the market. It is calculated as Average Daily Turnover div. by Market Capitalization.

Average Market Volatility is measured by averaging the Coefficient of Variation of DSEX (High, Close and Low Values) over the trading days.

GDP is BDT 3,530,184.80 Crore (Final) as of 2020-21 according to BBS.



WEEK 16 OF 2022 (APR 17 TO APR 21, 2022)

**Market Valuation**

<b>Particulars</b>	<b>Value</b>				<b>% Share in Value</b>			
	<b>Current Week Apr 21 2022</b>	<b>Previous Week Apr 13 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Current Week Apr 21 2022</b>	<b>Previous Week Apr 13 2022</b>	<b>Change</b>	<b>% Change</b>
Market Capitalization (Crore)	535,618	529,025	6,593	1.25%	-	-	-	-
Equity Market Capitalization (Crore)	468,532	461,924	6,608	1.43%	87.47%	87.32%	0.16%	0.18%
Mutual Fund Market Capitalization (Crore)	3,934	3,907	27	0.69%	0.73%	0.74%	0.00%	-0.55%
Debt Market Capitalization (Crore)	63,152	63,194	-41	-0.07%	11.79%	11.95%	-0.15%	-1.30%

**Sector Valuation**

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Apr 21 2022</b>	<b>Previous Week Market Cap. (Crore) Apr 13 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
Bank	68,564	67,847	717	1.06%	-7.22%	-13.05%
Cement	13,460	13,363	97	0.73%	6.01%	28.52%
Ceramics Sector	2,957	2,922	35	1.19%	-3.48%	-3.86%
Engineering	56,113	55,682	431	0.77%	-0.78%	-0.88%
Financial Institutions	20,199	19,620	579	2.95%	-11.55%	-9.49%
Food & Allied	41,439	41,278	161	0.39%	-7.25%	-79.37%
Fuel & Power	48,199	47,485	714	1.50%	1.39%	-4.97%
Insurance	18,005	18,176	-171	-0.94%	-16.33%	46.79%
IT Sector	3,860	3,820	40	1.06%	-4.07%	-5.00%
Jute	198	202	-4	-2.04%	-3.65%	-58.21%
Miscellaneous	25,953	25,260	693	2.74%	4.87%	127.36%
Mutual Funds	4,799	4,773	27	0.56%	0.34%	15.91%
Paper & Printing	3,498	3,504	-6	-0.18%	1.73%	-7.32%
Pharmaceuticals & Chemicals	73,827	72,910	917	1.26%	3.08%	28.65%
Services & Real Estate	2,707	2,625	82	3.12%	5.71%	41.13%
Tannery Industries	3,925	3,926	-1	-0.02%	14.58%	36.95%
Telecommunication	64,817	63,185	1,632	2.58%	-8.21%	-8.83%
Textile	17,071	16,938	133	0.78%	6.26%	-5.62%
Travel & Leisure	2,914	2,907	7	0.24%	10.08%	6.57%





## Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
JMI Hospital Requisite Manufacturing Ltd.	44.94%	Premier Bank Ltd.	-14.11%	Bangladesh Export Import Company Ltd.	7.87%
Bangladesh Shipping Corporation	11.97%	Gemini Sea Food Ltd.	-8.93%	JMI Hospital Requisite Manufacturing Ltd.	6.40%
IPDC Finance Limited	10.90%	Takaful Islami Insurance Ltd.	-6.77%	Bangladesh Shipping Corporation	3.24%
NRB Commercial Bank Limited	10.82%	Aramit Limited	-6.33%	Sonali Paper & Board Mills Limited	3.18%
Taufika Foods and Lovello Ice-cream PLC	9.69%	Prime Bank Ltd.	-5.83%	IPDC Finance Limited	3.09%

**Price to Earnings Ratio of Sectors and Companies**

<b>Sectoral Price to Earnings Ratio</b>		
<b>SL</b>	<b>Sectors</b>	<b>P/E</b>
1	Bank	7.55
2	Fuel & Power	11.46
3	Miscellaneous	14.35
4	Telecommunication	16.08
5	Services & Real Estate	18.11
6	Pharmaceuticals & Chemicals	18.24
7	Ceramics Sector	18.95
8	Engineering	19.73
9	Cement	21.11
10	Financial Institutions	21.59
11	Food & Allied	26.42
12	IT Sector	29.41
13	Textile	29.62
14	Insurance	90.7
15	Paper & Printing	207.42
16	Jute	-
17	Mutual Funds	-
18	Tannery Industries	-
19	Travel & Leisure	-



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	14.1	3.38
2	IFIC1STMF	5.6	3.68
3	EBLN RBMF	6.4	3.86
4	UNIONBANK	12	4.13
5	MERCANBANK	14.7	4.25
6	PREMIERBAN	14	4.44
7	NCCBLMF1	7	5
8	TRUSTB1MF	5.9	5.18
9	FBFIF	5.3	5.2
10	FIRSTSBANK	11.7	5.22
11	CITYBANK	27.7	5.38
12	VAMLRBBF	7.2	5.54
13	NCCBANK	15.3	5.63
14	BANKASIA	18.4	5.85
15	POPULAR1MF	5.4	5.87
16	ONEBANKLTD	13	5.95
17	ABB1STMF	5.5	5.98
18	TRUSTBANK	31.6	6.03
19	UTTARABANK	24	6.11
20	MATINSPINN	68.7	6.2
21	PUBALIBANK	26.6	6.29
22	DHAKABANK	13.9	6.32
23	SEMLFBSLGF	8.9	6.36
24	MAKSONSPIN	23.5	6.68
25	SSSTEEL	18.4	6.72
26	EBL1STMF	7.4	6.73
27	JAMUNABANK	22.6	6.75
28	BSRMLTD	110.7	6.82
29	SQUARETEXT	64.2	6.86
30	PHPMF1	5.5	6.88
31	DOREENPWR	76.4	6.95

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
32	ATCSLGF	9.9	6.97
33	BSC	117.9	7.12
34	PRIMEBANK	21	7.32
35	BSRMSTEEL	78.4	7.34
36	MALEKSPIN	28.2	7.34
37	BARKAPOWER	25.1	7.43
38	SEMLIBLSF	9	7.63
39	EBL	38.7	7.69
40	EXIMBANK	12.1	7.69
41	BAYLEASING	28.3	7.72
42	DUTCHBANGL	64.5	7.74
43	MPETROLEUM	197.9	7.77
44	PRIMEICBA	7.4	7.87
45	UCB	15.2	7.92
46	SHAHJABANK	20.2	8.02
47	SHURWID	20.3	8.06
48	ICBAMCL2ND	8.4	8.08
49	EXIM1STMF	6.2	8.16
50	IJANATAMF	6.4	8.21
51	ICBSONALI1	8.1	8.27
52	NRBCBANK	25.6	8.34
53	BEXIMCO	147	8.48
54	IFIC	12.8	8.59
55	ACMELAB	88.9	8.6
56	BPPL	32.3	8.68
57	ICBAGRANI1	9.2	9.02
58	PADMAOIL	210.7	9.03
59	ISLAMIBANK	32.6	9.16
60	GREENDELT	77.8	9.23
61	DBH	65	9.29
62	GRAMEENS2	16.2	9.31



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
63	SEMLLECMF	10.8	9.47
64	SUMITPOWER	39	9.65
65	IDLC	51.7	9.68
66	ICBEPMF1S1	7.4	9.74
67	CONFIDCEM	113.2	9.81
68	JAMUNAOIL	167.7	9.95
69	SQURPHARMA	225.2	10.35
70	EHL	54.9	10.48
71	UPGDCL	251.4	10.62
72	POWERGRID	60.3	10.96
73	ICB3RDNRB	6.8	10.97
74	MTB	18.1	11.31
75	BBSCABLES	57.3	11.37
76	SPCL	75.7	11.4
77	RELIANCE1	11.2	11.43
78	AMANFEED	42.4	11.46
79	GREENDELMF	7.4	11.53
80	BRACBANK	45.9	11.68
81	BXPHARMA	166.9	11.72
82	PIONEERINS	94	11.83
83	DBH1STMF	7.3	11.97
84	RELIANCINS	67.2	12.02
85	1STPRIMFMF	16.9	12.07
86	CAPMBDBLMF	10.4	12.38
87	MBL1STMF	7.8	12.39
88	ESQUIRENIT	34.1	12.45
89	GPHISPAT	54.1	12.47
90	HWAWELLTEX	43.6	12.53
91	METROSPIN	21.7	12.76
92	ALARABANK	26.3	12.81
93	GP	323.9	12.81
94	SBACBANK	13.9	12.87

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
95	PTL	76.6	12.9
96	NBL	7.6	12.95
97	IFILISLMF1	6.3	13.13
98	BBS	25.3	13.18
99	SIBL	14.3	13.24
100	MJLBD	89.6	13.29
101	EASTERNINS	71.9	13.35
102	LANKABAFIN	32	13.45
103	PRAGATIINS	77.9	13.62
104	TITASGAS	39.3	13.65
105	DACCADYE	20	13.7
106	SKICL	53.7	14.02
107	CNATEX	10.1	14.03
108	DSSL	18.6	14.09
109	IBNSINA	297.8	14.19
110	VFSTDL	25.3	14.38
111	LRGLOBMF1	6.6	14.6
112	SHASHADNIM	27	14.84
113	ENVOYTEX	42.2	15.4
114	SAIHAMTEX	21.7	15.5
115	INTRACO	21.2	15.82
116	KARNAPHULI	34.6	15.82
117	UNITEDFIN	18.9	15.88
118	AAMRATECH	36.9	15.91
119	PF1STMF	11.6	16.11
120	CRYSTALINS	40	16.3
121	ASIAPACINS	54.4	16.32
122	RUPALIINS	32.5	16.36
123	AIBL1STMF	8.6	16.41
124	ASIAINS	70.5	16.63
125	NITOLINS	48.8	16.66
126	CENTRALINS	44.9	16.75



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
127	PHENIXINS	46.6	16.97
128	REPUBLIC	42.1	16.98
129	VAMLBDMF1	7.5	17.05
130	DHAKAINS	62.8	17.25
131	RUNNERAUTO	51.4	17.25
132	ACMEPL	34.2	17.27
133	SAIFPOWER	36.4	17.33
134	UTTARAFIN	39	17.41
135	GSPFINANCE	29.5	17.42
136	PARAMOUNT	53	17.49
137	IBP	18.1	17.75
138	BSCCL	223.8	17.82
139	EIL	29	17.83
140	LINDEBD	1456.2	18.08
141	LRBDL	37.7	18.48
142	BGIC	46.5	18.55
143	MHSML	36	18.56
144	OLYMPIC	134.5	18.63
145	INDEXAGRO	99.9	18.99
146	CONTININS	38	19
147	ISLAMIINS	48.9	19
148	SIMTEX	16.4	19.07
149	CITYGENINS	32.2	19.17
150	QUEENSOUTH	23.4	19.18
151	EPGL	39.2	19.22
152	ISLAMICFIN	22.9	19.3
153	MIRAKHTER	60	19.35
154	ABBANK	11.4	19.43
155	MARICO	2343	19.51
156	MERCINS	40.6	19.52
157	CAPMIBBLMF	14.5	19.59
158	STANDARINS	58.5	19.76

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
159	ITC	33.8	20.12
160	ADVENT	27.4	20.15
161	GENEXIL	110.8	20.22
162	NHFIL	45.1	20.22
163	FEKDIL	17.4	20.23
164	SALVOCHEM	55	20.37
165	NLIISTMF	14.4	20.57
166	RAKCERAMIC	43.6	20.57
167	UNIONINS	40.6	20.57
168	HEIDELBCEM	272.5	20.69
169	ALIF	13.3	20.78
170	NPOLYMER	53	20.87
171	BATBC	579.9	20.92
172	AOL	39.4	20.96
173	PHOENIXFIN	20.8	21.37
174	SILVAPHL	21.5	21.5
175	AGNISYSL	24.6	21.58
176	NEWLIN	47.2	21.65
177	PURABIGEN	31.4	22.01
178	KTL	37.9	22.03
179	IPDC	52.9	22.04
180	NAHEEACP	71.5	22.25
181	AAMRANET	42	22.34
182	SHEPHERD	28.2	22.38
183	SONARBAINS	58.9	22.42
184	TOSRIFA	19.2	22.43
185	ACIFORMULA	168.3	22.68
186	GBBPOWER	27.3	22.75
187	KDSALTD	54	22.88
188	COPPERTECH	38.3	23.35
189	LHBL	78	23.35
190	IFADAUTOS	45.8	23.61



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
191	ANWARGALV	362.7	23.77
192	DGIC	31.5	23.86
193	JANATAINS	39.3	23.96
194	BNICL	91.9	24.02
195	GLOBALINS	42.4	24.27
196	PEOPLESINS	56.6	24.4
197	YPL	24.6	24.6
198	STANDBANKL	9.2	24.64
199	ORIONPHARM	99.8	24.7
200	BDCOM	37.2	24.8
201	ACFL	27.6	25.09
202	GOLDENSON	17.2	25.29
203	HRTEX	76.2	25.29
204	AGRANINS	46.4	25.4
205	EASTLAND	34	25.76
206	PENINSULA	33.4	26.09
207	BPML	54.3	26.11
208	ACI	289.4	26.26
209	TAKAFULINS	60.6	26.42
210	RENATA	1357.5	26.49
211	PDL	12.3	26.74
212	PROVATIINS	105.4	26.89
213	ADNTEL	66.6	27.07
214	NORTHRNINS	50.5	27.25
215	SKTRIMS	27.1	27.65
216	BDFINANCE	39.9	27.71
217	LOVELLO	41.9	27.81
218	SILCOPHL	26.2	27.87
219	UNITEDINS	47	28.48
220	JHRML	74.5	28.88
221	FORTUNE	121.3	29.16
222	ICB	103	29.6

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
223	RECKITBEN	5164.5	30.2
224	FEDERALINS	29.3	30.52
225	SAPORTL	27.5	30.56
226	BERGERPBL	1766.6	30.68
227	DESHBANDHU	20.3	30.76
228	EGEN	48.8	31.02
229	PRIMEFIN	12	31.03
230	AIL	46.7	31.13
231	KEYACOSMET	7.5	31.25
232	RDFOOD	57.3	31.37
233	PRIMEINSUR	85.2	31.63
234	RINGSHINE	9.3	32.07
235	MLDYEING	22.8	32.57
236	SEAPEARL	47.4	32.92
237	SAMORITA	86.2	34.21
238	APEXFOOT	285.5	35.25
239	AFCAGRO	24	36.36
240	BDLAMPS	322.2	36.45
241	AMCL(PRAN)	319.9	36.77
242	SONALIPAPR	867.4	37.16
243	KOHINOOR	399.6	37.21
244	WALTONHIL	1101.3	37.38
245	BENGALWTL	21.8	37.59
246	DESCO	38.5	37.75
247	NTC	657	37.93
248	MEGHNACEM	73.2	38.13
249	APEXSPINN	142.7	39.42
250	DOMINAGE	22.2	39.64
251	PHARMAID	859.8	40.22
252	ORIONINFU	81.1	41.38
253	PRIMETEX	25.2	42
254	SINOBANGLA	50.1	43.19



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
255	TAMIJTEX	236.7	45.52
256	RANFOUNDRY	200.3	45.73
257	GEMINISEA	472	46.09
258	SINGERBD	168.9	46.4
259	FUWANGCER	16.1	47.35
260	ARAMIT	300.2	48.11
261	CROWNCEMNT	72.5	48.33
262	WATACHEM	249.6	49.52
263	ACTIVEFINE	21.3	50.71
264	RUPALIBANK	27.5	55.74
265	HFL	20.2	56.11
266	JMISMDL	333.4	57.48
267	BEACONPHAR	300.9	58.09
268	SALAMCRST	24.6	58.57
269	PAPERPROC	254.1	59.93
270	BDTHAIFOOD	38.7	62.42
271	UNILEVERCL	2827.6	64.56
272	SONARGAON	26.1	65.25
273	BDTHAI	18.9	72.69
274	MONNOCERA	104.2	81.41
275	RAHIMTEXT	240.6	82.4
276	ISNLTD	43.3	83.27
277	APEXFOODS	203.7	92.59
278	MONOSPOOL	219.2	96.14
279	ROBI	33.2	97.65
280	DAFODILCOM	72.7	100.97
281	ALLTEX	25.2	105
282	PREMIERCEM	54.8	119.13
283	FUWANGFOOD	21.9	121.67
284	INTECH	30.9	121.97
285	UNIQUEHRL	59	122.92
286	NAVANACNG	28.7	130.45

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
287	SPCERAMICS	26.2	131
288	QUASEMIND	56	133.33
289	DSHGARME	151.9	140.65
290	GHAIL	17.5	175
291	SONALIANS	448.8	176.69
292	MONNOFABR	22.5	225
293	LEGACYFOOT	57.2	260
294	BDAUTOCA	136.2	261.92
295	SAFKOSPINN	22.1	276.25
296	EMERALDOIL	33.2	276.67
297	MONNOAGML	513.7	302.18
298	EASTRNLUB	1961.8	331.39
299	AL-HAJTEX	108.9	453.75
300	APEXTANRY	153.4	479.38
301	KAY&QUE	257.7	585.68
302	BANGAS	115.8	643.33
303	AMBEEPHA	466.4	685.88
304	LIBRAINFU	884.3	842.19
305	BEACHHATCH	38.1	952.5
306	AIBLPBOND	4665	n/a
307	APSCLBOND	5450	n/a
308	BEXGSUKUK	87	n/a
309	DEBARACEM	1865	n/a
310	DEBBDLUGG	784	n/a
311	DEBBDWELD	1418.5	n/a
312	DEBBDZIPP	700	n/a
313	DEBBXDENIM	1450	n/a



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
314	DEBBXFISH	835	n/a
315	DEBBXKNI	900	n/a
316	DEBBXTEX	1300	n/a
317	DELTALIFE	143.7	n/a
318	FAREASTLIF	89.1	n/a
319	IBBL2PBOND	4800	n/a
320	IBBLPBOND	1018.5	n/a
321	MEGHNALIFE	72.2	n/a
322	NATLIFEINS	200.1	n/a
323	PADMALIFE	48	n/a
324	PBLPBOND	4850	n/a
325	PRAGATILIF	83.1	n/a
326	PREBPPBOND	4790	n/a
327	PRIMELIFE	62.3	n/a
328	PROGRESLIF	86.6	n/a
329	RUPALILIFE	70.9	n/a
330	SANDHANINS	31.6	n/a
331	SJIBLPBOND	4750	n/a
332	SONALILIFE	58.3	n/a
333	SUNLIFEINS	42.2	n/a
334	AFTABAUTO	27.2	n/a
335	ANLIMAYARN	37.3	n/a

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
336	APOLOISPAT	8.9	n/a
337	ARAMITCEM	33.1	n/a
338	ARGONDENIM	18.6	n/a
339	ATLASBANG	106.8	n/a
340	AZIZPIPES	102.4	n/a
341	BATASHOE	900.6	n/a
342	BDSERVICE	5.2	n/a
343	BDWELDING	18.1	n/a
344	BIFC	7.1	n/a
345	BXSYNTH	8.4	n/a
346	CENTRALPHL	14.5	n/a
347	CVOPRL	180.3	n/a
348	DELTASPINN	9.3	n/a
349	DULAMIACOT	54.9	n/a
350	ECABLES	135.3	n/a
351	ETL	10.7	n/a
352	FAMILYTEX	4.7	n/a
353	FARCHEM	12	n/a
354	FAREASTFIN	5.3	n/a
355	FASFIN	5.4	n/a
356	FINEFOODS	42.8	n/a
357	FIRSTFIN	5.5	n/a
358	GENNEXT	6.6	n/a
359	GHCL	33.6	n/a
360	GQBALLPEN	107.2	n/a
361	HAKKANIPUL	56.9	n/a
362	ICBIBANK	4.6	n/a
363	ILFSL	5.7	n/a
364	IMAMBUTTON	48.6	n/a
365	JUTESPINN	133.5	n/a
366	KBPPWBIL	12.6	n/a
367	KPCL	31.6	n/a





P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
368	KPPL	9.5	n/a
369	MEGCONMILK	20	n/a
370	MEGHNAPET	26.1	n/a
371	MIDASFIN	14.2	n/a
372	MIRACLEIND	25.5	n/a
373	MITHUNKNIT	15.7	n/a
374	NFML	17.1	n/a
375	NORTHERN	249.4	n/a
376	NLTUBES	82.9	n/a
377	NURANI	6.9	n/a
378	OAL	12	n/a
379	OIMEX	19.4	n/a
380	PLFSL	3	n/a
381	POPULARLIF	72.1	n/a
382	PREMIERLEA	7	n/a
383	RAHIMAFOOD	287.1	n/a
384	REGENTTEX	9.6	n/a

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
385	RENEWICKJA	937.1	n/a
386	RNSPIN	6.9	n/a
387	RSRMSTEEL	18.3	n/a
388	SAIHAMCOT	15.4	n/a
389	SAMATALETH	73.5	n/a
390	SAVAREFR	241.7	n/a
391	SHYAMPSUG	73.5	n/a
392	STANCERAM	144.9	n/a
393	STYLECRAFT	114.7	n/a
394	TALLUSPIN	10	n/a
395	TUNGHAI	5.8	n/a
396	UNIONCAP	8.1	n/a
397	USMANIAGL	61	n/a
398	WMSHIPYARD	11.9	n/a
399	ZAHEENSPIN	10.5	n/a
400	ZAHINTEX	8	n/a
401	ZEALBANGLA	159.1	n/a

***04. Primary Market Highlights*****Capital Raising in Progress (Equity)**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Meghna Insurance Co. Ltd.	16.00	IPO (Fixed Price)	4.00	12.00	10.00	N/A	10.00	Subscription from May 11 to May 18
Achia Sea Foods Ltd.	15.00	QIO (Fixed Price)	15.00	N/A	10.00	N/A	10.00	Approved in 819th Commission Meeting
BD Paints Ltd.	12.00	QIO (Fixed Price)	12.00	N/A	10.00	N/A	10.00	Approved in 820th Commission Meeting
Sonali Paper & Board Mills Ltd.	10.98	ROD (1R:2)	N/A	N/A	10.00	N/A	10.00	Approved in 821st Commission Meeting


**Capital Raising in Progress (Debt)**

<b>Company</b>	<b>Amount to be raised (Crore)</b>	<b>Method of Raising</b>	<b>Private Placement Amount (Crore)</b>	<b>EI and GP Amount (Crore)</b>	<b>Face Value</b>	<b>Coupon Rate</b>	<b>Status</b>
AB Bank Perpetual Bond	600.00	Private Placement (90%) Public Issue (10%)	540.00	60.00	1,000.00	N/A	Subscription in progress (Jan 30 to May 22, 2022)
Mercantile Bank Perpetual Bond	500.00	Private Placement (90%) Public Issue (10%)	450.00	50.00	5,000.00	6% to 10%	Approved in the 815 <sup>th</sup> Commission meeting
Bank Asia Perpetual Bond	500.00	Private Placement (90%) Public Issue (10%)	450.00	50.00	5,000.00	6% to 10%	Approved in the 813 <sup>th</sup> Commission meeting




## 05. World Stock Markets

### America



Indices	Current Week Apr 21 2022	Previous Week Apr 13 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	35355	34326	1029	3.00%	-2.87%	52.79%
NASDAQ Composite (USA)	14138	14009	129	0.92%	-13.94%	124.84%
S&P 500 (USA)	4491	4412	79	1.78%	-6.03%	80.43%

### Europe



Indices	Current Week Apr 21 2022	Previous Week Apr 13 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7620	7573	47	0.62%	2.93%	15.72%
EURO STOXX 50 (Eurozone)	3935	3805	130	3.42%	-8.62%	33.98%
DAX (Germany)	14526	14004	522	3.73%	-8.56%	39.92%
CAC 40 (France)	6714	6509	205	3.15%	-6.40%	45.99%
IBEX 35 (Spain)	8839	8576	263	3.07%	1.43%	5.68%

N.B. All market data are up to 03:30pm, every Thursday of the week.



## Asia

Indices	Current Week Apr 21 2022	Previous Week Apr 13 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	3080	3187	-107	-3.36%	-14.89%	24.04%
FTSE Straits Times (Singapore)	3348	3342	6	0.18%	7.07%	9.95%
FTSE Bursa Malaysia (Malaysia)	1598	1597	1	0.06%	3.50%	-5.50%
Hang Seng Index (Hong Kong)	20668	21374	-706	-3.30%	-10.57%	-18.88%
Nikkei 225 (Japan)	27553	26843	710	2.65%	-4.30%	37.23%
JSX Composite (Indonesia)	7276	7263	13	0.18%	10.56%	17.53%
S&P BSE SENSEX (India)	57941	58345	-404	-0.69%	0.25%	61.81%
KSE 100 (Pakistan)	45733	46553	-820	-1.76%	2.97%	20.81%
Vietnam Ho Chi Minh (Vietnam)	1370	1477	-107	-7.24%	-7.81%	52.05%
CSE All Share (Sri Lanka)	8135	8135	0	0.00%	-32.32%	35.18%

N.B. All market data are up to 03:30pm, every Thursday of the week.



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