



AFC Capital Ltd.

A Merchant Bank

# Weekly Market Report

Week 17 of 2022

*(Apr 24 to Apr 28, 2022)*

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## *01. Market Commentary*

1. DSEX ended in red for the week decreasing by 6.69 points (0.10%) compared to the previous week. It stands at 6655.67 points.
2. The market moved sideways in the week as investors were wrapping up their investments before the start of Eid. Investors were busy in reshaping their portfolios following publication of quarterly results of companies.
3. Investor participation in this week was seen to rise as the average daily turnover rose by 47.87% in the week.



## 02. Market Events

### Capital Market

1. BSEC on 822<sup>nd</sup> commission meeting approved the City Bank Subordinated Bond worth BDT 700 Crore which is to be raised through private placement.
2. BSEC on April 27, 2022 withdrew the suspension of 15 authorized traders who were earlier suspended because of their aggressive selling practices.

### Money Market

1. Bangladesh Bank, on April 24, issued a circular notifying the Authorized Dealers regarding availing insurance coverage relating to pre shipment and post shipment export financing. This will add an extra protection along with export credit guarantee scheme.
2. Bangladesh Bank, on April 25, issued a directive wherein it re-fixed MFS transaction amounts and limits. According to the directive there are no bars on the number of transactions and the monthly cash in limit has been increased by more than 100%.
3. Bangladesh Bank, on April 26, issued a directive regarding regulations of Post Import Financing (PIF). The directive



contained the definition and contents of PIF, sector and maturity of PIF, guidelines of granting financing, restructuring and rescheduling of PIF and reporting PIF particulars.

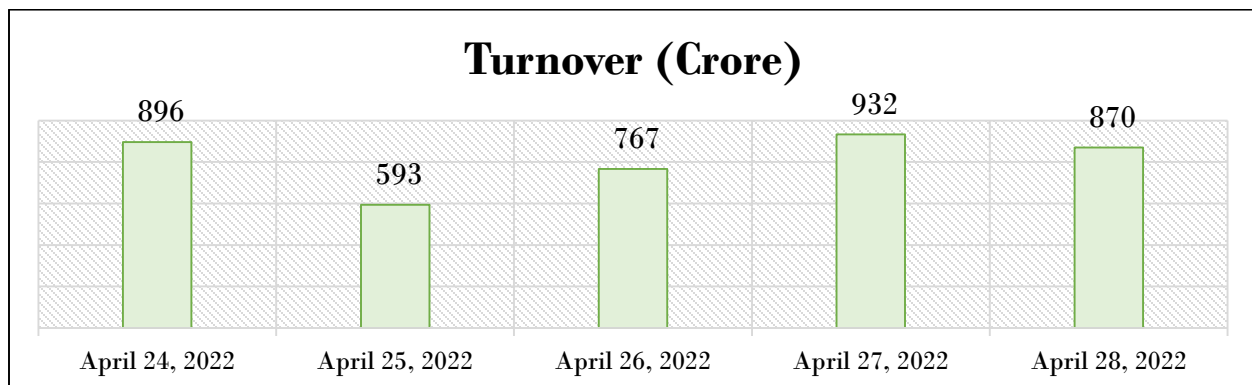
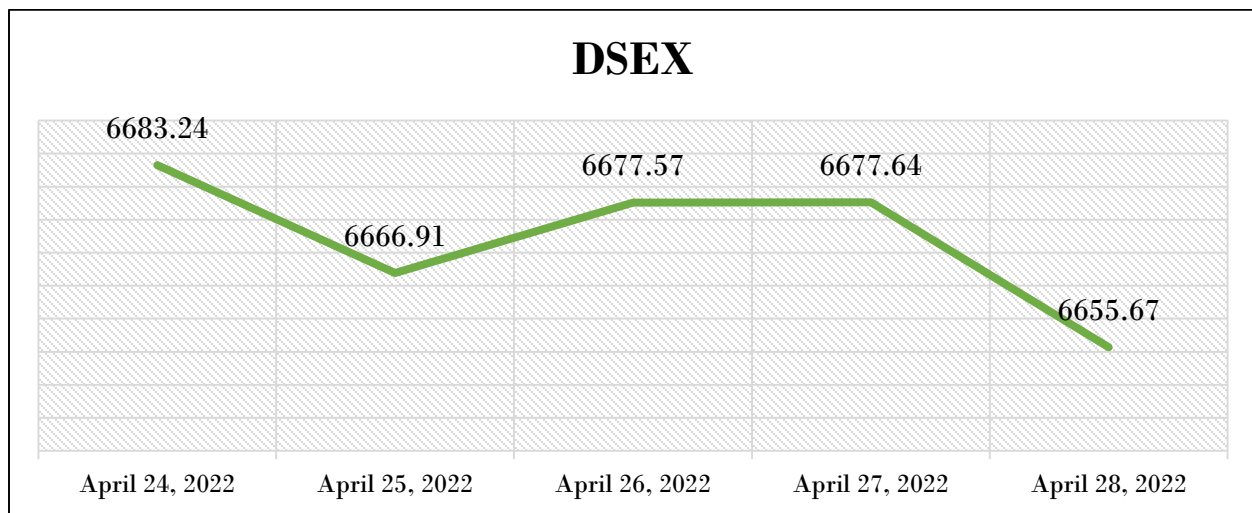
4. Bangladesh Bank, on April 27, issued a directive to all the scheduled banks to increase working capital limit and decrease or eliminate interest in this interim period based on bank-customer relationship. The directive aims to keep the economic activities of businesses smooth including import and exports during this period of rising cost of raw materials and transportation.



## 03. Secondary Market Highlights

### Index Scenario

Indices	Current Week Apr 28 2022	Previous Week Apr 21 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DSEX	6655.67	6662.36	-6.69	-0.10%	-1.49%	23.58%
DS30	2460.77	2478.08	-17.31	-0.70%	-2.84%	30.84%
DSES	1446.98	1464.63	-17.65	-1.21%	1.11%	17.37%



**Market Statistics**

<b>Particulars</b>	<b>Current Week (Apr 24 - Apr 28 2022)</b>	<b>Previous Week (Apr 17 - Apr 21 2022)</b>	<b>Change</b>	<b>% Change</b>
Average Daily Turnover (Crore)	812	549	263	47.87%
Average Daily Turnover Velocity	0.15%	0.10%	0.05%	47.50%
Average Market Volatility	0.27%	0.50%	-0.24%	-47.00%
Market P/E (Weighted Average)	15.40	15.41	-0.01	-0.06%
Market Cap. to GDP	15.21%	15.17%	0.04%	0.25%

**N.B.**

Average Daily Turnover Velocity is an indicator of the breadth and liquidity of the stock market, the higher the value, the higher the liquidity of the market. It is calculated as Average Daily Turnover div. by Market Capitalization.

Average Market Volatility is measured by averaging the Coefficient of Variation of DSEX (High, Close and Low Values) over the trading days.

GDP is BDT 3,530,184.80 Crore (Final) as of 2020-21 according to BBS.

**Market Valuation**

<b>Particulars</b>	<b>Value</b>				<b>% Share in Value</b>			
	<b>Current Week Apr 28 2022</b>	<b>Previous Week Apr 21 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Current Week Apr 28 2022</b>	<b>Previous Week Apr 21 2022</b>	<b>Change</b>	<b>% Change</b>
Market Capitalization (Crore)	536,961	535,618	1,343	0.25%	-	-	-	-
Equity Market Capitalization (Crore)	469,843	468,532	1,312	0.28%	87.50%	87.47%	0.03%	0.03%
Mutual Fund Market Capitalization (Crore)	3,926	3,934	-8	-0.19%	0.73%	0.73%	0.00%	-0.44%
Debt Market Capitalization (Crore)	63,191	63,152	39	0.06%	11.77%	11.79%	-0.02%	-0.19%

**Sector Valuation**

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Apr 28 2022</b>	<b>Previous Week Market Cap. (Crore) Apr 21 2022</b>	<b>Change</b>	<b>% Change</b>	<b>Return from Dec 30 2021</b>	<b>Return from Dec 27 2018</b>
Bank	68,653	68,564	88	0.13%	-7.10%	-12.94%
Cement	13,385	13,460	-75	-0.56%	5.42%	27.80%
Ceramics Sector	2,961	2,957	4	0.14%	-3.35%	-3.72%
Engineering	57,978	56,113	1,865	3.32%	2.52%	2.41%
Financial Institutions	20,214	20,199	16	0.08%	-11.48%	-9.42%
Food & Allied	41,464	41,439	25	0.06%	-7.19%	-79.36%
Fuel & Power	48,305	48,199	105	0.22%	1.61%	-4.76%
Insurance	18,103	18,005	98	0.54%	-15.87%	47.58%
IT Sector	3,828	3,860	-33	-0.85%	-4.89%	-5.81%
Jute	195	198	-3	-1.50%	-5.09%	-58.83%
Miscellaneous	26,264	25,953	311	1.20%	6.13%	130.08%
Mutual Funds	4,804	4,799	4	0.09%	0.43%	16.01%
Paper & Printing	3,582	3,498	84	2.41%	4.19%	-5.09%
Pharmaceuticals & Chemicals	72,898	73,827	-929	-1.26%	1.78%	27.03%
Services & Real Estate	2,713	2,707	6	0.23%	5.95%	41.45%
Tannery Industries	3,972	3,925	47	1.19%	15.94%	38.57%
Telecommunication	63,816	64,817	-1,000	-1.54%	-9.63%	-10.24%
Textile	17,122	17,071	51	0.30%	6.57%	-5.34%
Travel & Leisure	3,256	2,914	342	11.74%	23.00%	19.08%





WEEK 17 OF 2022 (APR 24 TO APR 28, 2022)

**Top 5 of The Week**

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Unique Hotel & Resorts Limited	19.49%	Gemini Sea Food Ltd	-12.14%	Bangladesh Export Import Company Ltd.	6.16%
Trust Bank Ltd.	10.76%	Beacon Pharmaceuticals Ltd.	-11.76%	JMI Hospital Requisite Manufacturing Ltd.	3.96%
Republic Insurance Company Ltd.	10.69%	Samorita Hospital Ltd.	-11.02%	IPDC Finance Limited	3.95%
Summit Alliance Port Limited	10.55%	Provati Insurance Company Ltd.	-10.91%	Orion Pharma Ltd.	3.36%
Central Insurance Company Limited	9.35%	Eastern Bank Ltd.	-10.85%	Bangladesh Shipping Corporation	3.13%

**Price to Earnings Ratio of Sectors and Companies**

<b>Sectoral Price to Earnings Ratio</b>		
<b>SL</b>	<b>Sectors</b>	<b>P/E</b>
1	Bank	7.62
2	Fuel & Power	11.74
3	Miscellaneous	13.02
4	Pharmaceuticals & Chemicals	13.85
5	Telecommunication	15.74
6	Services & Real Estate	18.51
7	Engineering	21.19
8	Financial Institutions	22.96
9	Food & Allied	26.03
10	Cement	26.13
11	Textile	26.13
12	Ceramics Sector	27.73
13	IT Sector	28.07
14	Tannery Industries	57.01
15	Insurance	89.55
16	Paper & Printing	314.01
17	Jute	N/M
18	Mutual Funds	N/M
19	Travel & Leisure	N/M



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	14.3	3.43
2	IFIC1STMF	5.6	3.68
3	EBLNRBMF	6.4	3.86
4	UNIONBANK	11.8	4.06
5	BANKASIA	18.4	4.34
6	PREMIERBAN	13.9	4.41
7	MERCANBANK	15.6	4.53
8	NCCBLMF1	7	5
9	TRUSTB1MF	5.9	5.18
10	FBFIF	5.3	5.2
11	FIRSTSBANK	11.7	5.22
12	CITYBANK	28.1	5.46
13	PRIMEBANK	20.3	5.52
14	POPULAR1MF	5.4	5.87
15	1STPRIMFMF	17.1	6.02
16	MTB	18.9	6.06
17	ONEBANKLTD	13.3	6.08
18	ABB1STMF	5.6	6.09
19	UTTARABANK	24.1	6.13
20	SEMLFBSLGF	8.6	6.14
21	JAMUNABANK	21.2	6.33
22	DHAKABANK	14.3	6.36
23	MATINSPINN	69.9	6.57
24	SSSTEEL	18	6.57
25	NCCBANK	15.6	6.61
26	EBL1STMF	7.4	6.73
27	BSRMLTD	107.9	6.74
28	PUBALIBANK	28.5	6.74
29	PHPMF1	5.4	6.75
30	ATCSLGF	9.8	6.9
31	EBL	34.5	6.9

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
32	MAKSONSPIN	24.1	6.98
33	BSRMSTEEL	76.1	7.06
34	VAMLRBBF	7.4	7.12
35	SQUARETEXT	66.8	7.14
36	MALEKSPIN	28.4	7.32
37	DOREENPWR	80.5	7.33
38	TRUSTBANK	35	7.35
39	BARKAPOWER	25.1	7.43
40	BSC	123.1	7.43
41	UCB	14.4	7.5
42	BAYLEASING	27.7	7.55
43	MPETROLEUM	200.2	7.86
44	NRBCBANK	24.3	7.92
45	1JANATAMF	6.3	8.08
46	SHAHJABANK	20.5	8.13
47	EXIM1STMF	6.2	8.16
48	EXIMBANK	12.3	8.26
49	SHURWID	21.2	8.41
50	BEXIMCO	148.9	8.59
51	IFIC	13.2	8.86
52	BPPL	33.4	8.98
53	ACMELAB	91.4	9.08
54	SEMLLECMF	10.4	9.12
55	GRAMEENS2	15.9	9.14
56	DUTCHBANGL	66	9.32
57	GREENDELTA	78.6	9.32
58	PADMAOIL	211.1	9.4
59	DBH	66.4	9.49
60	SUMITPOWER	38.7	9.58
61	IDLC	52.4	9.81
62	CONFIDCEM	113.7	9.85



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
63	PRIMEIICBA	7.5	9.87
64	JAMUNAOIL	167.6	9.94
65	ICBSONALI1	8.4	10.33
66	SQURPHARMA	225.5	10.36
67	EHL	55.4	10.57
68	SEMLIBBLSF	8.9	10.6
69	ICBAGRANI1	9	10.89
70	UPGDCL	258.1	10.9
71	VAMLBDMF1	7.5	11.03
72	ICBAMCL2ND	8.9	11.13
73	ICB3RDNRB	7	11.17
74	GREENDELMF	7.3	11.37
75	SPCL	75.5	11.37
76	POWERGRID	59.8	11.44
77	BXPHARMA	165.7	11.64
78	BRACBANK	46	11.7
79	SBACBANK	12.7	11.76
80	CAPMBDBLMF	10	11.9
81	DBH1STMF	7.3	11.97
82	ESQUIRENIT	34.7	12.1
83	RELIANCINS	68.1	12.18
84	PTL	74.6	12.56
85	HWAWELLTEX	43.9	12.61
86	MBL1STMF	8	12.71
87	NBL	7.5	12.78
88	GPHISPAT	56.8	13.09
89	ASIAPACINS	57.5	13.19
90	BBS	25	13.2
91	MJLBD	89	13.2
92	LANKABAFIN	31.5	13.24
93	SIBL	14.3	13.24
94	BBSCABLES	56	13.29

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
95	DACCADYE	19.4	13.29
96	GP	319.9	13.33
97	ICBEPMF1S1	7.3	13.35
98	ALARABANK	26.3	13.42
99	EASTERNINS	73.1	13.57
100	DSSL	18	13.64
101	VFSTDL	24.1	13.69
102	TITASGAS	38.9	14.09
103	PRAGATIINS	80.7	14.11
104	SKICL	54.1	14.13
105	CNATEX	10.2	14.17
106	AMANFEED	39.7	14.52
107	SHASHADNIM	26.6	14.62
108	LRGLOBMF1	6.7	14.82
109	PHENIXINS	48.2	15.06
110	METROSPIN	20.6	15.3
111	ENVOYTEX	43.7	15.46
112	RELIANCE1	11.2	15.56
113	ISLAMIBANK	32.6	15.67
114	MHSML	35.8	15.7
115	ABBANK	11.4	15.83
116	CRYSTALINS	42.3	16.02
117	SAIHAMTEX	22.5	16.07
118	AIBL1STIMF	8.6	16.41
119	ACMEPL	32.6	16.46
120	KARNAPHULI	36	16.46
121	GSPFINANCE	28	16.54
122	PARAMOUNT	57.1	16.6
123	RUPALIINS	33	16.61
124	BSCCL	221.3	16.63
125	ASIAINS	70.8	16.7
126	SAIFPOWER	35.1	16.71



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
127	IBNSINA	295.7	16.73
128	PF1STMF	11	17.19
129	UNIQUEHRL	70.5	17.28
130	UTTARAFIN	39	17.41
131	RUNNERAUTO	53.2	17.85
132	STANDBANKL	9.3	17.88
133	DHAKAINS	65.3	17.94
134	LRBDL	34.9	18.05
135	OLYMPIC	130.7	18.1
136	LINDEBD	1464.8	18.18
137	EIL	29.6	18.2
138	AAMRATECH	36.3	18.52
139	REPUBLIC	46.6	18.79
140	SIMTEX	17.3	18.8
141	NITOLINS	49	18.85
142	ITC	35	18.88
143	BGIC	47.4	18.91
144	CAPMIBBLMF	14	18.92
145	RAKCERAMIC	43.2	18.95
146	ISLAMICFIN	22.7	19.13
147	QUEENSOUTH	23.4	19.18
148	ISLAMIINS	50.5	19.62
149	ADVENT	26.7	19.63
150	NHFIL	44	19.73
151	MERCINS	41.3	19.86
152	GENEXIL	109	19.89
153	CONTININS	39.8	19.9
154	INDEXAGRO	105.1	19.98
155	NORTHRNINS	52	20
156	ALIF	12.9	20.16
157	AOL	37.9	20.16
158	SALVOCHEM	54.5	20.19

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
159	BNICL	90.2	20.32
160	CENTRALINS	49.1	20.37
161	CITYGENINS	31.8	20.38
162	JHRML	78.9	20.48
163	COPPERTECH	40.7	20.49
164	NLI1STMF	14.4	20.57
165	IFILISLMF1	6.6	20.63
166	AGNISYSL	23.6	20.7
167	UNIONINS	40.9	20.73
168	GBBPOWER	25	20.83
169	NPOLYMER	52.5	20.83
170	MARICO	2353.1	20.86
171	PHOENIXFIN	20.3	20.86
172	FEKDIL	18	20.93
173	IBP	17.6	20.95
174	BATBC	581.7	20.98
175	SHEPHERD	28.3	21.01
176	ACFL	27.8	21.06
177	KTL	36.5	21.22
178	INTRACO	20.8	21.37
179	SILVAPHL	20.8	21.37
180	NAHEEACP	68.9	21.44
181	NEWLINE	47.2	21.65
182	EPGL	37.9	21.7
183	SONARBAINS	57.9	22.04
184	ACIFORMULA	166.2	22.4
185	PURABIGEN	32.4	22.71
186	STANDARINS	58.5	22.85
187	AAMRANET	39.7	23.08
188	KDSALTD	54.6	23.14
189	TOSRIFA	20.2	23.6
190	IFADAUTOS	45.8	23.61



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
191	PEOPLESINS	54.8	23.62
192	YPL	23.7	23.7
193	IPDC	56.9	23.71
194	FEDERALINS	30.4	23.75
195	MIRAKHTER	58.1	23.81
196	BDCOM	35.9	23.83
197	PROVATIINS	93.9	23.95
198	GOLDENSON	16.5	24.26
199	LHBL	78.6	24.26
200	ORIONPHARM	100.5	24.55
201	JANATAINS	40.3	24.57
202	DGIC	32.8	24.85
203	GLOBALINS	43.9	25.13
204	HRTEX	76.5	25.39
205	EASTLAND	33.8	25.61
206	ACI	289.2	26.24
207	PENINSULA	33.9	26.48
208	TAKAFULINS	60.9	26.56
209	RENATA	1362	26.62
210	BDFINANCE	38.8	26.94
211	SILCOPHL	25.5	27.13
212	PDL	11.9	27.89
213	LOVELLO	42.2	28.01
214	AGRANINS	48.7	28.31
215	BPML	56.4	28.39
216	RECKITBEN	4871.3	28.48
217	ADNTEL	68.3	28.94
218	FORTUNE	121	29.09
219	DESHBANDHU	19.9	30.15
220	UNITEDINS	49.8	30.18
221	PRIMEFIN	11.8	30.52
222	PRIMEINSUR	82.4	30.59

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
223	BERGERPBL	1768.4	30.72
224	AIL	46.3	30.87
225	EGEN	48.7	30.95
226	RINGSHINE	9	31.03
227	KEYACOSMET	7.5	31.25
228	RDFOOD	57.1	31.26
229	ANWARGALV	357.1	31.4
230	SKTRIMS	26.9	31.52
231	WALTONHIL	1162.4	32.21
232	MLDYEING	22.6	32.29
233	SEAPEARL	47.2	32.78
234	APEXFOOT	294.2	32.98
235	KOHINOOR	406.9	33.03
236	SAPORTL	30.4	33.78
237	AMCL(PRAN)	309.5	35.57
238	BDLAMPS	305.5	37.87
239	MEGHNACEM	72.9	37.97
240	ICB	102.1	38.1
241	BENGALWTL	22.4	38.18
242	APEXSPINN	138.8	38.34
243	PHARMAID	849.8	39.75
244	DOMINAGE	22.6	40.36
245	ORIONINFU	81.4	42.69
246	TAMIJTEX	243.4	43.05
247	PRIMETEX	25.9	43.17
248	SINOBANGLA	50.1	43.19
249	SAMORITA	76.7	45.3
250	AFCAGRO	23.6	45.38
251	SONALIPAPR	898.2	45.76
252	RANFOUNDRY	201.2	45.94
253	BATASHOE	924.4	46.13
254	FUWANGCER	15.7	46.18



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
255	SINGERBD	169.5	46.57
256	ARAMIT	293.2	46.99
257	UNITEDFIN	17.3	48.06
258	WATACHEM	248.2	49.25
259	DESCO	36.8	49.29
260	UNILEVERCL	2892.8	50.47
261	RUPALIBANK	27.4	55.54
262	BEACONPHAR	265.5	55.62
263	CROWNCEMNT	67.7	55.8
264	HFL	20.3	56.39
265	JMISMDL	323.3	56.39
266	SALAMCRST	24.3	57.86
267	BDTHAIFOOD	36.1	58.23
268	PAPERPROC	236.6	59.75
269	GEMINISEA	414.7	60.28
270	MONOSPOOL	220.7	60.85
271	PIONEERINS	101.4	63.38
272	ACTIVEFINE	20.9	65.31
273	BDTHAI	18.3	70.38
274	MONNOCERA	104	81.25
275	ISNLTD	43.1	82.88
276	SONARGAON	28.4	88.75
277	APEXFOODS	205.2	93.27
278	DAFODILCOM	72.4	100.56
279	ROBI	32.4	101.25
280	RAHIMTEXT	229.3	102.37
281	PREMIERCEM	53.7	108.85
282	INTECH	29.6	116.84
283	FUWANGFOOD	21.2	117.78
284	QUASEMIND	52.7	125.48
285	NAVANACNG	28.2	128.18
286	DSHGARME	155.6	132.61

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
287	ALLTEX	27	135
288	SPCERAMICS	28.3	141.5
289	MONNOFABR	22.5	168.75
290	GHAIL	17.5	175
291	SONALIANSH	444.8	175.12
292	BDAUTOCA	139.9	238.47
293	LEGACYFOOT	56.8	258.18
294	MONNOAGML	513.1	263.58
295	EMERALDOIL	32.9	274.17
296	KAY&QUE	253.2	275.22
297	SAFKOSPINN	22.9	286.25
298	ARGONDENIM	18.3	343.13
299	AL-HAJTEX	108.7	452.92
300	EASTRNLUB	1761	470.02
301	AMBEEPHA	468.3	474.63
302	APEXTANRY	160.3	500.94
303	BANGAS	115.3	640.56
304	LIBRAINFU	855.7	814.95
305	BEACHHATCH	36.6	915
306	AIBLPBOND	4665	-
307	APSCLBOND	5450	-
308	BEXGSUKUK	88.5	-
309	DEBARACEM	1865	-
310	DEBBDLUGG	784	-
311	DEBBDWELD	1418.5	-
312	DEBBDZIPP	700	-
313	DEBBXDENIM	1450	-
314	DEBBXFISH	835	-
315	DEBBXKNI	900	-
316	DEBBXTEX	1300	-
317	DELTALIFE	136.2	-
318	FAREASTLIF	86.3	-



P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
319	IBBL2PBOND	4700	-
320	IBBLPBOND	1010	-
321	MEGHNALIFE	70.8	-
322	NATLIFEINS	200.4	-
323	PADMALIFE	49	-
324	PBLPBOND	4900	-
325	PRAGATILIF	83	-
326	PREBPBOND	4790	-
327	PRIMELIFE	60.7	-
328	PROGRESLIF	88.5	-
329	RUPALILIFE	68.8	-
330	SANDHANINS	31.9	-
331	SJIBLPBOND	4512.5	-
332	SONALILIFE	55.3	-
333	SUNLIFEINS	41.9	-
334	AFTABAUTO	26.5	-
335	ANLIMAYARN	37.1	-
336	APOLOISPAT	8.8	-
337	ARAMITCEM	33.5	-
338	ATLASBANG	105.3	-
339	AZIZPIPES	100.4	-
340	BDSERVICE	5.2	-
341	BDWELDING	20.1	-
342	BIFC	7	-
343	BXSYNTH	8.4	-
344	CENTRALPHL	13.9	-
345	CVOPRL	174	-
346	DELTASPINN	8.9	-
347	DULAMIACOT	54.1	-
348	ECABLES	133.7	-
349	ETL	10	-
350	FAMILYTEX	4.4	-

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
351	FARCHEM	11.7	-
352	FAREASTFIN	5.3	-
353	FASFIN	5.3	-
354	FINEFOODS	41.8	-
355	FIRSTFIN	5.3	-
356	GENNEXT	6.5	-
357	GHCL	32.1	-
358	GQBALLPEN	107.6	-
359	HAKKANIPUL	55.8	-
360	HEIDELBCEM	264.9	-
361	ICBIBANK	4.4	-
362	ILFSL	5.7	-
363	IMAMBUTTON	58.5	-
364	JUTESPINN	132.6	-
365	KBPPWBIL	12	-
366	KPCL	30.4	-
367	KPPL	9.4	-
368	MEGCONMILK	20.1	-
369	MEGHNAPET	27.1	-
370	MIDASFIN	14.1	-
371	MIRACLEIND	26.7	-
372	MITHUNKNIT	15.2	-
373	NFML	16.4	-
374	NORTHERN	240.9	-
375	NTC	663.3	-
376	NTLTUBES	81.3	-
377	NURANI	6.9	-
378	OAL	11.3	-
379	OIMEX	17.4	-
380	PLFSL	3	-
381	POPULARLIF	72.2	-
382	PREMIERLEA	6.6	-





WEEK 17 OF 2022 (APR 24 TO APR 28, 2022)

<b>P/E of Listed Scrips based on Latest Interim Financials</b>			
<b>Sl.</b>	<b>Ticker Symbol</b>	<b>Close Price</b>	<b>Basic P/E</b>
383	RAHIMAFOOD	281.4	-
384	REGENTTEX	9.3	-
385	RENWICKJA	940.8	-
386	RNSPIN	6.9	-
387	RSRMSTEEL	18.1	-
388	SAIHAMCOT	16.4	-
389	SAMATALETH	72.5	-
390	SAVAREFR	227	-
391	SHYAMPSUG	76.6	-
392	STANCERAM	139.5	-

<b>P/E of Listed Scrips based on Latest Interim Financials</b>			
<b>Sl.</b>	<b>Ticker Symbol</b>	<b>Close Price</b>	<b>Basic P/E</b>
393	STYLECRAFT	113.3	-
394	TALLUSPIN	10.2	-
395	TUNGHAI	5.8	-
396	UNIONCAP	7.6	-
397	USMANIAGL	61.6	-
398	WMSHIPYARD	11.6	-
399	ZAHEENSPIN	11	-
400	ZAHINTEX	8.2	-
401	ZEALBANGLA	159.7	-

***04. Primary Market Highlights*****Capital Raising in Progress (Equity)**

<b>Company</b>	<b>Amount to be Raised (Crore)</b>	<b>Method of Raising</b>	<b>EI/QI Amount (Crore)</b>	<b>GP Amount (Crore)</b>	<b>Face Value</b>	<b>Cut-off Price</b>	<b>Offer Price</b>	<b>Status</b>
Meghna Insurance Co. Ltd.	16.00	IPO (Fixed Price)	4.00	12.00	10.00	N/A	10.00	Subscription from May 11 to May 18
Achia Sea Foods Ltd.	15.00	QIO (Fixed Price)	15.00	N/A	10.00	N/A	10.00	Approved in 819th Commission Meeting
BD Paints Ltd.	12.00	QIO (Fixed Price)	12.00	N/A	10.00	N/A	10.00	Approved in 820th Commission Meeting
Sonali Paper & Board Mills Ltd.	10.98	ROD (1R:2)	N/A	N/A	10.00	N/A	10.00	Subscription from June 07 to June 28, Record Date 23 May


**Capital Raising in Progress (Debt)**

<b>Company</b>	<b>Amount to be raised (Crore)</b>	<b>Method of Raising</b>	<b>Private Placement Amount (Crore)</b>	<b>EI and GP Amount (Crore)</b>	<b>Face Value</b>	<b>Coupon Rate</b>	<b>Status</b>
AB Bank Perpetual Bond	600.00	Private Placement (90%) Public Issue (10%)	540.00	60.00	1,000.00	N/A	Subscription in progress (Jan 30 to May 22, 2022)
Mercantile Bank Perpetual Bond	500.00	Private Placement (90%) Public Issue (10%)	450.00	50.00	5,000.00	6% to 10%	Approved in the 815 <sup>th</sup> Commission meeting
Bank Asia Perpetual Bond	500.00	Private Placement (90%) Public Issue (10%)	450.00	50.00	5,000.00	6% to 10%	Approved in the 813 <sup>th</sup> Commission meeting
City Bank Subordinated Bond	700.00	Private Placement (1000%)	700.00	N/A	10,000,000.00	N/A	Approved in the 822 <sup>nd</sup> Commission meeting




## 05. World Stock Markets

### America



Indices	Current Week Apr 28 2022	Previous Week Apr 21 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
DJIA (USA)	33575	35355	-1780	-5.03%	-7.76%	45.10%
NASDAQ Composite (USA)	13258	14138	-880	-6.22%	-19.30%	110.85%
S&P 500 (USA)	4243	4491	-248	-5.52%	-11.22%	70.47%

### Europe



Indices	Current Week Apr 28 2022	Previous Week Apr 21 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
FTSE 100 (UK)	7489	7620	-131	-1.72%	1.16%	13.73%
EURO STOXX 50 (Eurozone)	3787	3935	-148	-3.76%	-12.05%	28.94%
DAX (Germany)	13982	14526	-544	-3.75%	-11.98%	34.68%
CAC 40 (France)	6540	6714	-174	-2.59%	-8.82%	42.20%
IBEX 35 (Spain)	8532	8839	-307	-3.47%	-2.09%	2.01%

N.B. All market data are up to 03:30pm, every Thursday of the week.



## Asia

Indices	Current Week Apr 28 2022	Previous Week Apr 21 2022	Change	% Change	Return from Dec 30 2021	Return from Dec 27 2018
SSE (China)	2975	3080	-105	-3.41%	-17.79%	19.81%
FTSE Straits Times (Singapore)	3335	3348	-13	-0.39%	6.65%	9.52%
FTSE Bursa Malaysia (Malaysia)	1597	1598	-1	-0.06%	3.43%	-5.56%
Hang Seng Index (Hong Kong)	20276	20668	-392	-1.90%	-12.27%	-20.42%
Nikkei 225 (Japan)	26848	27553	-705	-2.56%	-6.75%	33.72%
JSX Composite (Indonesia)	7257	7276	-19	-0.26%	10.27%	17.22%
S&P BSE SENSEX (India)	57463	57941	-478	-0.82%	-0.57%	60.48%
KSE 100 (Pakistan)	45049	45733	-684	-1.50%	1.43%	19.01%
Vietnam Ho Chi Minh (Vietnam)	1351	1370	-19	-1.39%	-9.08%	49.94%
CSE All Share (Sri Lanka)	7611	8135	-524	-6.44%	-36.68%	26.47%

N.B. All market data are up to 03:30pm, every Thursday of the week.



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